

ARTIFICIAL GROWTH

The contribution of artificial intelligence (AI) to the Middle East economy is expected to grow rapidly in the coming decade and will represent a significant portion of GDP by 2030

\$320bn

Potential impact of AI for the Middle East

\$135.2bn

In absolute terms, the largest gains are expected to accrue to Saudi's economy in 2030

13.6%

In relative terms, the UAE is expected to see the largest impact of close to 14% of 2030 GDP

20-34%

Expected annual growth in the contribution of AI across the region

CONTRIBUTION OF AI TO GDP IN 2030

EGYPT

\$42.7bn

(7.7% of GDP)

CAGR 2018-2030

25.5%

SAUDI ARABIA

\$135.2bn

(12.4% of GDP)

CAGR 2018-2030

31.3%

GCC4

Bahrain, Kuwait, Oman, Qatar

\$45.9bn

(8.2% of GDP)

CAGR 2018-2030

28.8%

UAE

\$96bn

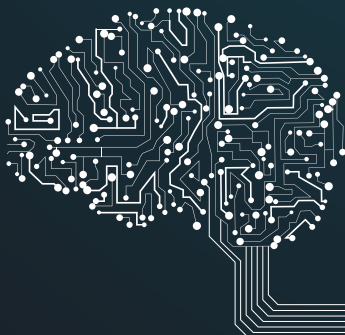
(13.6% of GDP)

CAGR 2018-2030

33.5%



CONTRIBUTION OF AI IN 2030 BY INDUSTRY



	Contribution to Middle East GDP	Share of regional AI contribution
Construction and manufacturing	\$99bn	12.4%
Energy, utilities and resources	\$78bn	6.3%
Public sector including health and education	\$59bn	18.6%
Financial, professional, administrative services	\$38bn	13.6%
Retail, wholesale, trade, consumer goods	\$23bn	19.0%
Transport and logistics	\$12bn	15.2%
Technology, media, telecommunications	\$10bn	14.0%