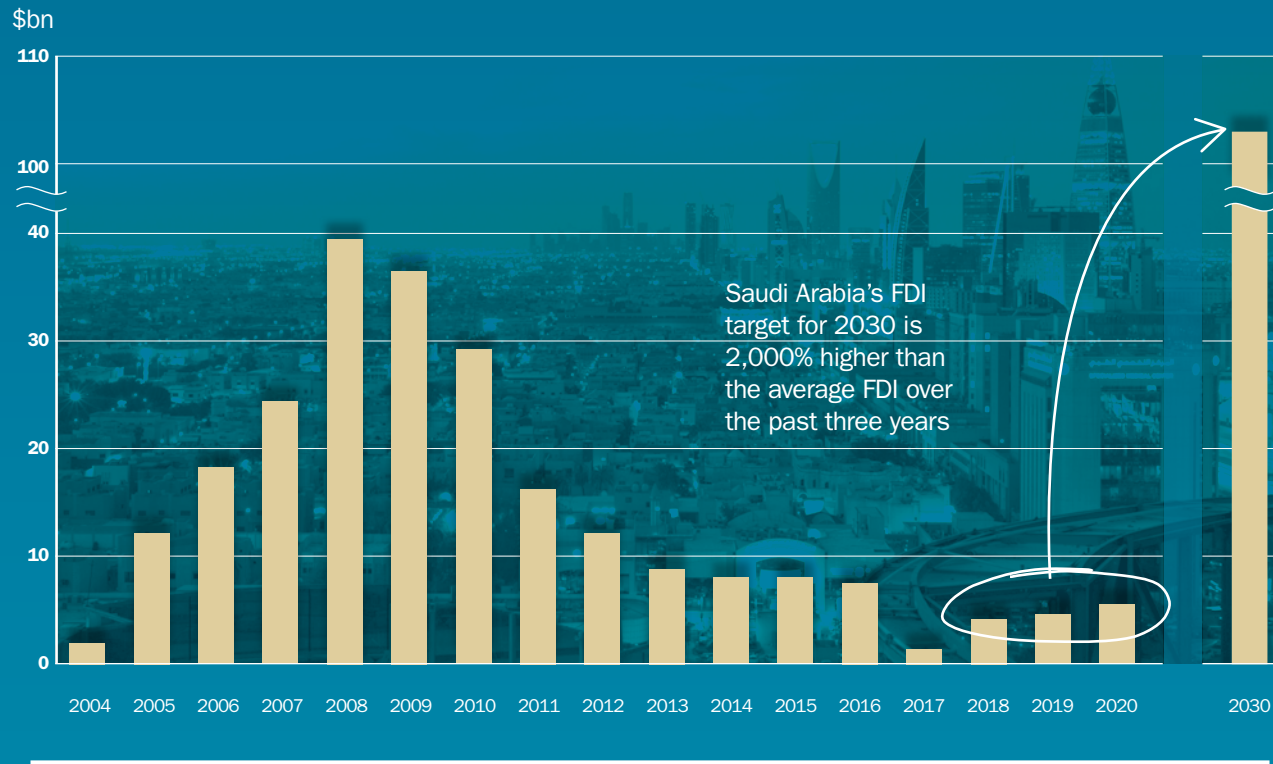


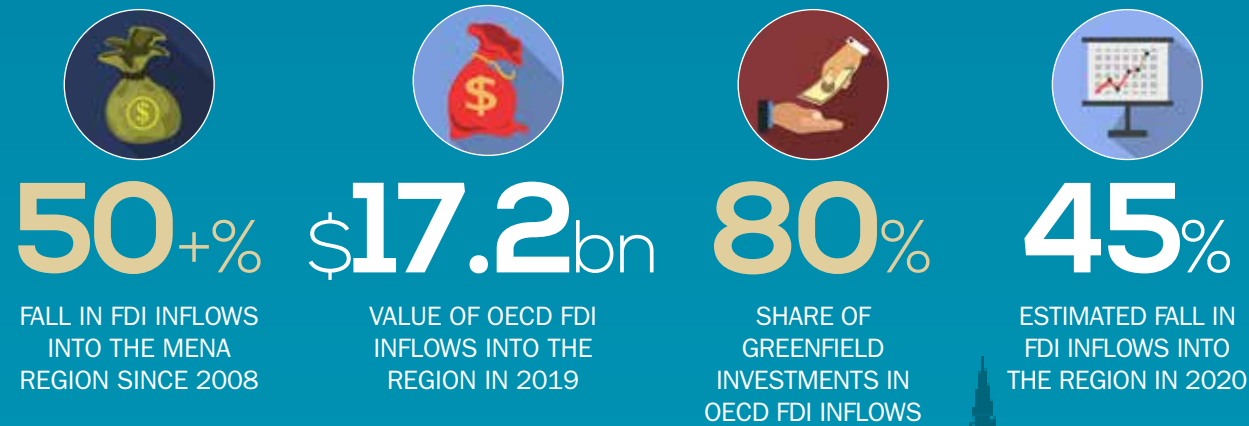
LURING INVESTMENT

Saudi Arabia's newly launched National Investment Strategy is targeting a dramatic increase in foreign direct investment (FDI) by 2030, backed by a major expansion of freezones in the kingdom

FDI IN SAUDI ARABIA OVER TIME, AND 2030 TARGET



KEY FIGURES AND TRENDS IN MENA FDI



Sources: OECD, PWC, MEED

MAJOR EXISTING AND PLANNED SPECIAL ECONOMIC ZONES



10

ESTIMATED SAUDI SPECIAL ECONOMIC ZONES TO DATE



20

NUMBER OF PLANNED SPECIAL ECONOMIC ZONES



6

SPECIAL ECONOMIC ZONES TO BE LOCATED IN RIYADH



\$1.7tn

SAUDI FOREIGN DIRECT INVESTMENT TARGET BY 2030

