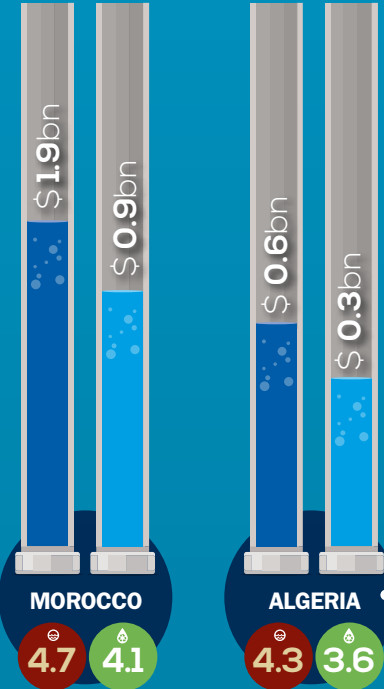
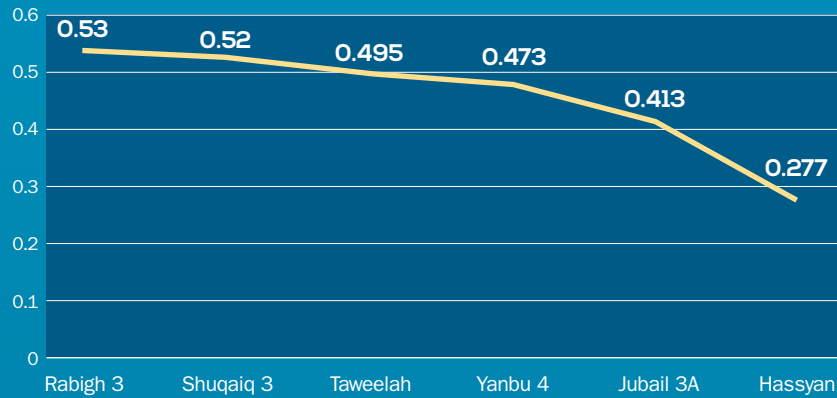


FULL TREATMENT

The combination of existing water stress and rising water demand in the Middle East and North Africa is ensuring a constant pipeline of commercial desalination and re-treatment capacity-building projects, together with a steady decrease in costs

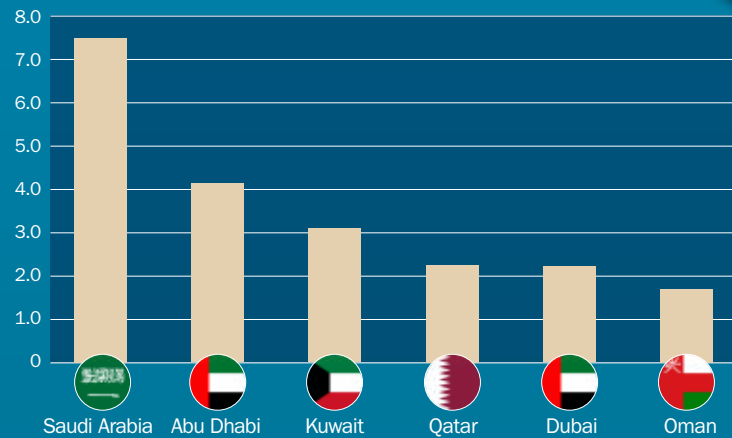
GCC INDEPENDENT WATER PROJECT TARIFFS

(\$cents a cubic metre)



KEY GCC MARKET DESALINATION CAPACITIES

(Million cm/d)



Execution Pre-execution

Water stress index, where 5.0 is the most stressed scenario (from EIP)

Renewable water index, where 5.0 is the most sustainable scenario (from PRB)

Project data scaled for display purposes. Sources: EIP, PRB, MEED Projects, MEED

